CAMPAIGN ON UNIVERSAL HEALTH COVERAGE #ACCESS2030

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EPF and Medicines for Europe Seminar







EPF & Access



2017 - Campaign on Universal Health Coverage

"These are our claims: we need to take action"

2016- EPF Report on Access

"This is the situation we face"



2015 - EPF Definition of Access: "the 5 As"

"This is what Access means to us"



priority issue for us"

"Access is a



2014 - EPF Working Group on Access

Survey on Access – what did we learn?





Availability

Affordability

Accessibility

Adequacy

Appropriateness



Survey results: quality of care



The safety and quality of healthcare in the EU is unequal, and key aspects of patient centered healthcare are not implemented



Almost 48% of respondents indicated 'sometimes', 'rarely' or 'never' receiving quality care according to standards/guidelines or best practices available for their condition



Survey results: investment in care



There is a lack of appropriate resources being **efficiently invested** in healthcare



A large share of respondents indicated **insufficient and inadequate investment** as a fundamental issue and in response to significant waiting times, called for appropriate resources to be allocated to hire and retain HCPs.

Respondents also advised to **improve the management of healthcare financing**.



"We have a two tier system that is very unfair. Those who have the resources have access to quality, timely healthcare. Those in public system have access to quality care but it is not timely and it can be haphazard." - A patient from Ireland

Survey results: affordability



Too many patients in the EU are confronted to **financial hardship** as a result of healthcare costs



41% reported reducing household spending on essential needs, such as food or clothing to be able to cover healthcare costs

40% of respondents reported forgoing or postponing healthcare visits due to costs at least 1 time in the past 12 months



"I am a relatively mid-class person, having a good private company insurance from my employer, so I am an exception. Definitely there is no access to healthcare for people without a good insurance programme (run by a private insurance company) [...] Also many people cannot afford dental care, it is crazy expensive." - A family carer from Latvia

Survey results: affordability



Too many patients in the EU are confronted to financial hardship as a result of healthcare costs

- Difficulty in affording specific services when needed
- Healthcare coverage gaps: Out-of-pocket payments for unmet needs





"I am over the eligibility limit to qualify me for a medical card so I have to pay for all my healthcare and dental costs but my salary is insufficient to cover all the costs. On top of this I have to pay for private medical insurance to avoid very lengthy waiting lists in the public healthcare system and pay for private services unavailable in the public healthcare system" - A patient from Ireland

Survey results: Financial hardship as a result of healthcare cost



About **60%** of respondents have **faced financial difficulties at least 'sometimes'** as a result of spending on healthcare.

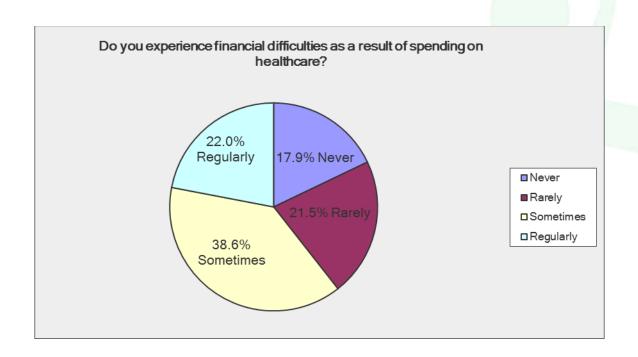


Figure: Financial difficulties (4 pre-defined answers)

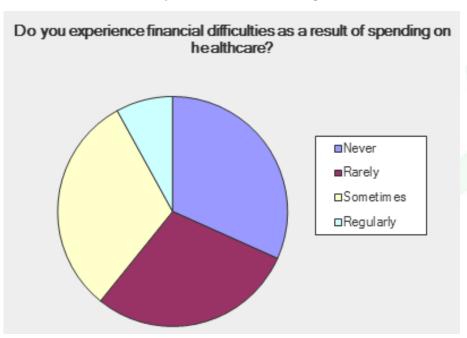


Differences by Income Group



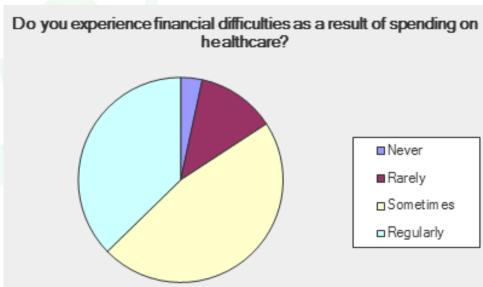
The survey indicates divergent experiences as to access to healthcare across the European Union

Easy Income Group



Experience of financial difficulties of respondents who can make ends meet fairly easily, easily or very easily

Difficulty Income Group



Experience of financial difficulties of respondents who can make ends meet with some difficulty, with difficulty or with great difficulty



Patients with multiple conditions



Patients with multi-morbidities and patients with lower income are more vulnerable to the risk of meeting barriers in accessing healthcare

29.31% of patients with several chronic conditions reported **regularly facing financial difficulty** due to spending on healthcare vs **18.91**% of patients with 1 condition

50% of patients with several conditions declared having to **reduce spending on essential needs** to be able to cover healthcare costs vs **36.23**% of patients with one condition



Need for a holistic approach to access to health care and social services



Conclusion - Health Inequalities



The survey indicates divergent experiences as to access to healthcare across the European Union

- Differences by Income group
- Differences of patients with one chronic condition vs multiple chronic conditions
- Comparison of patients from Member States who joined the EU before and after 2004





Campaign's Strategic Objective



This campaign will contribute to making universal access a reality for EU patients by 2030, through defining and promoting concrete actions, in concert with the health community, to which decision makers need to commit, to ensure we achieve the **Health SDG** by 2030





5 Areas for Action









Providing access to quality of care

Committing to **sustainable investment** in health

Encouraging **affordability** of healthcare products and services



Implementing access to an **holistic** range of health and social

services



Ending discrimination and stigma patients are facing in healthcare



EPF Access Campaign



Objectives

- Raising awareness about the barriers patients face in accessing healthcare
- Building on current political momentum, including the UN sustainable development goal for health
- Fostering more EU cooperation on access to healthcare
- Overturning the current trends and change the focus of politicians from short sighted cuts and decisions on investment to a real commitment to a long term vision where equity of access is a reality

Where can you help?



THANK YOU FOR YOUR ATTENTION!

Follow the campaign on Social Media!

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