EUROPEAN PATIENTS' FORUM Industry Roundtable

5 June 2018

Annual Industry Roundtable



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13.30h	Financial health check of EPF
14.00h	Making the difference for Europe's patients 2017, 2018
14.30h	Priority areas in 2019
15.10h	Break
15.40h	EU – Hot topics – Exchange of views
16.40h	Brainstorm on making the funding process as efficient and as effective as possible
17.00h	Conclusions of the session and next steps

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FINANCIAL HEALTH CHECK FOR EPF





No operating Grant-Repercussions



Extremely difficult few months, but

- EPF will 'bridge' 2018 financially, without utilising reserves
 - Cost savings internally
 - Streamlining our work plan –delivering quality with fewer resources
 - New ventures
 - Workshop on incentives, Vaccines Project, Nutrition Initiative, etc.
 - Intense work with current and new sponsors circa 40 companies,
 Trade Associations very high level of support and encouragement
 - Overheads from major projects such as PARADIGM
 - Ongoing political work with the Commission, European Parliament to find a solution for 2019 and beyond , but NO reliance on this
- Balance between public and corporate funding- working on this (project portfolio)

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Political context – EPF yet stronger

- Uncertainty re. future of health collaboration post-2020

 our positioning in (co)-leading the campaign,
 convening the players
- Despite no core funding, still seen as THE interlocutor with the Commission on cross—cutting patient/ health issues (ex Biosimilar event, Digital Agenda event)
- Increased profile as a responsible public health NGO, as well as the patient's voice
- EPF as a pan-European organisation new relationships with WHO Europe, World Bank, IAPO
- New opportunities leading the discourse and providing some solutions on patient involvement in health systems strengthening







Sustainability Strategy



Discussed and agreed by EPF Board December 2017

- Earlier Industry Roundtable to share thoughts with trusted partners
- Additional fundraising expertise building on our existing knowledge base
- Several prospective EU funded projects in the pipeline link with our Strategic Plan and values
- **Own Congress 2019** platform for showcasing, visibility and income –generating
- Strong advocacy work with the EU Institutionsalso in the context of the next EU Programming Period- Health Programme

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Kaisa Immonen, Director of Policy

MAKING A DIFFERENCE FOR EUROPE'S PATIENTS: HIGHLIGHTS 2017-2018

Universal Access to Healthcare

The Roadmap is our compass

- Promotion of the EPF Roadmap and awareness raising of the UN SDGs
- New EPF Working Group on Universal Access to Care (2 meetings)
- Leadership within Patient Access Partnership (PACT)
- Access to medicines 2018 update of EPF's paper "Value and pricing"
- Information on generic and biosimilar medicines – 2018
- Engagement with European Semester







Social Inclusion and Non-discrimination

Addressing stigma and promoting patients' rights and inclusion in society

- Promotion of our recommendations on equal treatment and inclusion in the workplace (CHRODIS+)
- Cooperation with Fundamental Rights Agency
- Strengthening alliances with NGOs representing groups vulnerable to social exclusion
- Monitoring the European Pillar of Social Rights and relevant initiatives
- Alignment with Youth Group activities

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Setting the stage for our patient-led Framework for Meaningful Patient Involvement

- EPF working group: Toolkit for patient organisations on patient empowerment (2017)
- NEW initiative on meaningful patient involvement in health systems
- Mapping inspiring examples →
 Developing criteria and practical tools
- **Patients' rights** formalisation of EPF's position in 2018





Health systems must deliver what matters to patients

- EPF shaped the OECD PaRIS initiative on PROMs and PREMs
- Dialogue with our members on what constitute "high/low" value care and "waste" – 2018 policy brief
- Engaging with WHO Europe on health systems strengthening
- Position paper on quality of care adopted in 2017 – identifies gaps in current concepts of quality and points to what patients value







Patient safety – continuing priority

Implementing our Roadmap for Action on Patient Empowerment

- Theme: patient and family empowerment for better patient safety (Nov 2016)
- \rightarrow Task Force 2017
- → Proposal for core competences 2017
- Work with OECD on PRIMs 2017 and 2018
- Patient awareness & engagement in AMR
- New initiative on vaccination 2018



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EPF Breakfast Briefings - Antibiotic Resistance (17 November 2017)



Patients as partners for patient-driven digital transformation

- New! Working group on digital health and health data → Defining strategy & vision for digital health
- Informing patients: development of relevant, lay-friendly resources
- Identifying key principles for patientcentred digital health – engagement with COM and stakeholder initiatives
- EPF patient survey 2018



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Nicola Bedlington

MAIN PRIORITIES 2019

Main priorities 2019

- EPF Congress
- European Parliament Election
- Wider Europe
- Constitutional Change
- Flagship projects EUPATI and PARADIGM –critical year, and other new ventures
- Capacity Building Programme
- Policy highlights
- Strategic Planning 2020 and beyond





EPF CONGRESS NOVEMBER 2019





EPF's role as an umbrella

- We <u>channel</u> our members' expertise
- We <u>connect</u> patient organisations and other stakeholders
- Aim: link innovation agenda with empowerment agenda → towards health(care) policy that is needs-driven
- EPF: parallel actions to develop patient-led frameworks on good practice in patient involvement



- Health system: service co-design / evaluation, health research, patientdriven technology solutions
- Patient involvement in pharmaceutical R&D PFMD, PARADIGM, EUPATI

🔓 a strong patients' voice to drive better health in europe 🤧



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Rationale for Congress

- Meaningful patient involvement underused resource in innovative, patient-centred healthcare design and delivery at all levels
- EPF -a unique role as the only European-level cross-disease patient organisation, linking patient communities and European developments in health policy and practice
- A (regular) major congress on patient involvement –the opportunity to advance significantly the dialogue with a wide range of health stakeholders.







- Examine opportunities and barriers for meaningful patient involvement in different areas of health systems, drawing lessons from other areas where patient involvement is more established
 - EPF's policy and project work over the last decade
 - Link with meaningful patient engagement in the life cycle of medicines and medical technology,
- Advance on a (patient-relevant) outcomes-based approach to healthcare delivery, from the patient perspective (Value based healthcare +)



Partners/ Audience

Circa 300 participants

- Patient Representatives from throughout Europe
- KOL EU institutions , Member States, WHO, OECD, ICHOM, DIGITAL DISRUPTERS etc.
- Healthcare Industry
- Public Health Representatives
- Health Care Professionals and Managers
- Researchers
- Regulatory and HTA community
- Payers / national insurances





' Feel' of the congress

- New, fresh approach- **highly interactive**blend of theory and practice
- Professional tangible learning outcomes, akin to medical societies
- Political patient –driven Congress to move the agenda on patient centred health ecosystems
- Concrete contribution to EPF's framework on patient involvement in health systems design and strengthening
- Personal and professional development



Next steps – by early autumn 2018



- Feedback
 - PHARM4CHANGE, PFMD, EPF INDUSTRY ROUNDTABLE, POTENTIAL INSTITUTIONAL PARTNERS
- Creation of a steering group composition to be discussed by EPF board 6 June
- Nail down core topics, high level speakers
- Secure seed money, venue

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EUROPEAN PARLIAMENT ELECTION CAMPAIGN





European Parliament Elections



Strategy and expected outcomes

Objective: patients' voice is heard by policy-makers at all levels; position of patient community reinforced

Complementarity with #EU4HEALTH Campaign

- #EU4HEALTH: ensure health is a priority in EU post-2020
- EPF Campaign: patients' role in a strong health collaboration environment

Evidence-based policy 'asks' illustrated by patient testimonials,

Launch of "What matters to patients" video campaign in September/October

Outcome: Secure the commitment of new and

re-elected MEPs to support actively our work across

EP Committees

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The bottom line

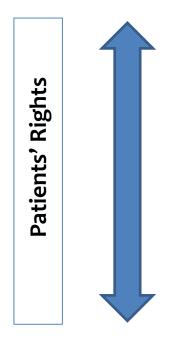




EU **COLLABORATION IN HEALTH MATTERS TO PATIENTS!**

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Defined together with our membership



- Participation of patient organisations in heath policy
- Patient access to health/related care and non-discrimination
- Patient involvement in research
- Patient empowerment
- Patient-driven digital health

How it works





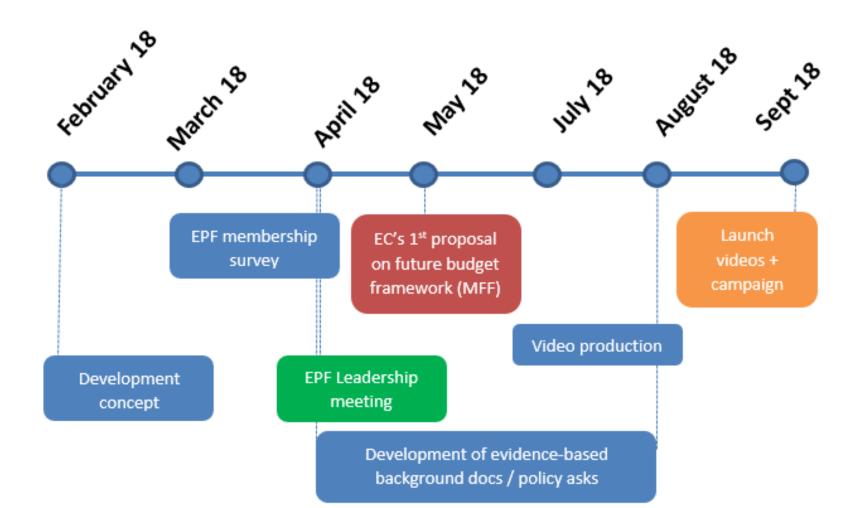
Building on the human factor.

What matters to us and why you should support our message!

PRIORITIES

🔓 a strong patients' voice to drive better health in europe 🤧

Next steps: a timeline



2.

European **Patients**

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EPF AND WIDER EUROPE

EPF and wider Europe

Rationale

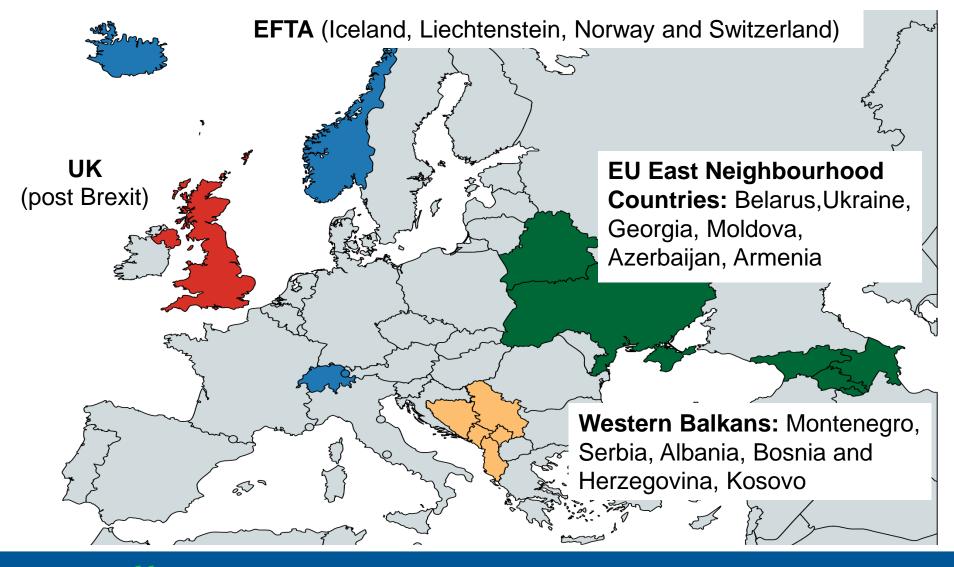
- All our members are Pan European
- Clarify relationship with EFTA /EEA countries
- Retain UK membership post Brexit
- Interest in EPF from Wider Europe countries
- Discussions with IAPO agreement for EPF to work with 'EU neighbourhood' countries, and IAPO to focus on Central Asia (the 'Stan' countries)
- Confirmed interest from WHO-Europe to support process (MoU, Mapping), Upcoming meeting in Tallinn
- *Note : stepwise approach over several years- manage expectations*





Geographic area





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- A 'wider Europe' component in our Constitutional Reform
- A more in-depth analysis with our UK members, in context of Brexit
- Our potential 'offer' to existing national coalitions in those countries
- Formal agreement with WHO Europe, including a mapping exercise, and acquisition of NGO status
- Collaboration with our European member organisations
- Reflections in 2019 with regard to incorporating 'Wider Europe' within our next Strategic Plan, beyond 2020, and future Capacity Building Programme.

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CONSTITUTIONAL REFORM

Setting up an ethics committee

- Integrating EPF's enlarged geographic mandate and appropriate membership categories and definitions
- Ensuring an effective modus operandi with on-line communities, EUPATI patient alumni etc
- Clarity on our relationship with Institutions beyond the EU, i.e. WHO Europe, OECD, World Bank
- New Internal Rules that will support the governance of the organisation
- CONSTITUTIONAL REFORM COMMITTEE 19 June 2018

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Constitutional Reform

Fit for purpose, forward-looking Constitution

Voting seat for youth group rep on EPF Board



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FLAGSHIP PROJECTS

PARADIGM

- 34 partners
- **IMI** project
- 9 million over 2,5 years
- **Objectives:**
 - Sustainability of patient engagement
 - Delivering tools and practices
 - Delivering metrics for impact



Patients Active in Research and Dialogues for an Improved Generation of Medicines



Research and priority setting



Design of clinical trials

Early dialogues with regulators and HTA bodies



Focus areas





Making patient involvement a reality



PARADIGM & EUPATI – Two complementary projects

Providing the tools for <u>patient</u> engagement

Increasing patients' capacity to play their legitimate role



PARADIGM - providing a unique framework that enables structured, effective, meaningful, ethical, innovative, and sustainable **patient engagement** (PE)

Focus: Medicines R&D



EUPATI - education and training to increase the capacity and capability of patients to understand and contribute to medicines R&D and also improve the availability of objective, reliable, patient-friendly information for the public.

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THE NEXUS BETWEEN PATIENT TRAINING AND ENGAGEMENT

The key position of EPF in the field by leading EUPATI & PARADIGM Founding partner of PFMD



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PATIENT TRAINING SUPPORTS PATIENT ENGAGEMENT

EUPATI

European Patients' Academy on Therapeutic Innovation

- Became a PPP Programme led and hosted by EPF after IMI-Project ended
- Bridging period to secure sustainable future
- Continuing to run Patient Expert Courses (54 trainees in Cohort 3)
- Continuing to maintain and develop Toolbox (700'000+ users 10 langs)
- Continuing to support national level platforms
- IMI Extension project 'EFOEUPATI' September 2018 – August 2020

PARADIGM

Patient Active in Research and Dialgoues for an Improved Generation of Medicines

- 3 main lines of work
 - Tools and templates
 - Assessment of current practices
 - Sustainability

PATIENT FOCUSED MEDICINES DEVELOPMENT

Global initiative

Permanent structure

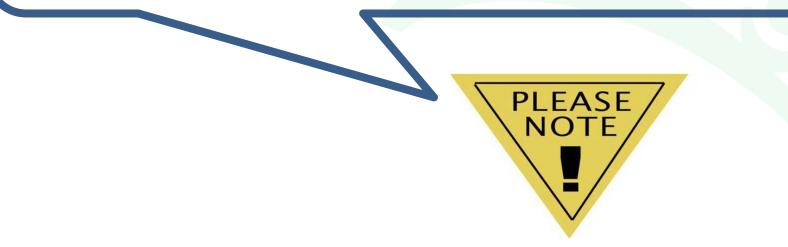


PATIENT FOCUSED MEDICINES DEVELOPMENT

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No meaningful engagement without training. Training without engagement is meaningless.



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Prospective projects

Objectives



- 1. Identify project topics match with our priorities and policy dossiers;
- 2. Meet membership requests to focus more in areas such as digital health, Electronic Health Records;
- 3. Expand and diversify project portfolio;
- 4. Improve funding balance between public and private funding.



EHDEN- European Health Data and Engagement Network



IMI 5-year project -submitted stage 2 -BDBO

- Multi-stakeholder consortium led by Erasmus University Medical Center Rotterdam
- EHDEN aims at developing a federated health data network based on a *quid pro quo* around data for research use;
- EPF's role patients' readiness to share data data security/ confidentiality/ quality/ use

DIGITIWINS



H2020 project – 2 stages (successfully passed stage 1)

- Future and Emerging Technology (FET) Flagship call
- Transdisciplinary team led by Max Planck Institute
- Objective: it aims to establish a personal Digital Twin for every European citizen.
- Strong patient participation
- EPF role in WP on Patient Engagement to ensure patient focus and involvement in all WPs from design to implementation

IMMUcan: Tumour Microenvironment Immuno profiling



IMI 5 year project- 2 stages (successfully passed stage I)

- Led by EORTC (European Organisation for Research and Treatment of Cancer)
- Focus on potential of personalised medicine
- EPF role:
 - Dissemination
 - Education/ communication strategy to patients and wider public about the potential, reality and limits on what personalised medicine can deliver to patients.
 - Oversight role patients perspective on informed consent and reuse of data

InterEHR –Interconnecting EHR across Europe



- Led by EIBIR –European Institute for Biomedical Imaging Research
- Objective: harmonisation of existing local/regional/national eHealth solutions, in order to allow for interoperability of relevant EHR functionalities, using existing, and/or setting new European standards.
- EPF role:

Patient & older people's needs' assessment Patient input in all relevant WPs

EATRIS Plus



- H2020 4-year project
- Led by EATRIS (European Infrastructure for Translational Medicine)
- Objective: strengthen the capacity of the EATRIS Network
- EPF role:
- outreach and comms,
- advocacy role in the work on sustainability (HTA etc),
- Trainings (synergies with EUPATI)

CAPACITY BUILDING PROGRAMME





Strengthening the patient community



Capacity-building module on empowering leadership and positive governance

- 24 participants from 17 countries;
- Objective: to strengthen patient organisations by enhancing leadership skills and positive governance in their organisation
- Similar plans for 2019



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Preparing the next generation of Advocates

- Youth Group: joint awareness campaign on non-discrimination in access to healthcare, the work place and education
- Second Summer Training Course for Young Patient Advocates
 - Vienna, 1-4 July 2018
 - 40 participants
 - 23 countries
 - Focus on inclusion, non-discrimination & societal change
- Plans for a Third Course in 2019 large demand from young patients





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Impactful Patient Organisations



Legitimacy and Representativeness

- Supporting emerging national coalitions;
- Transparency and ethics guidelines;
- Informal networks and new stakeholders.



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An Empowered and Engaged Patient Community

- Support cross-fertilization (cluster approach);
- Spark engagement and drive higher levels of participation (members' expertise database, members' participation monitoring tool).

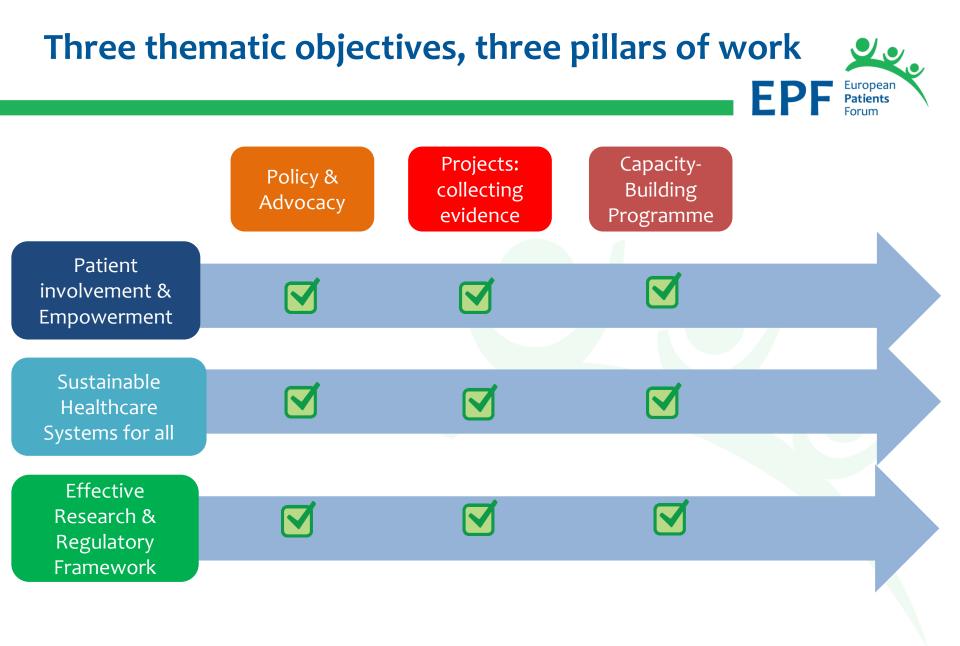


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POLICY HIGHLIGHTS



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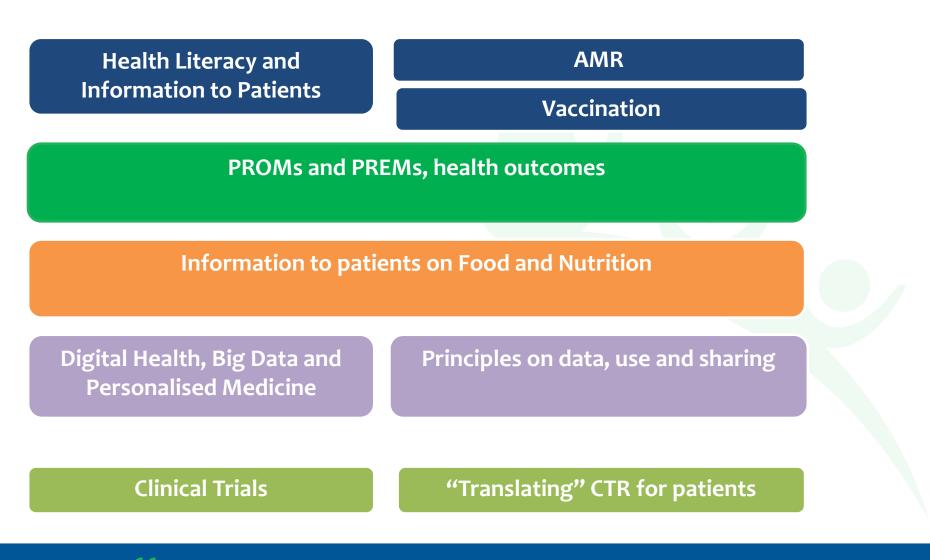
Sustainable healthcare systems for all



Universal health coverage	Access to Medicines	Position on biosimilars & generics
Cross-border Healthcare	Patients' report on cbhc	
Patient Safety and Quality of Care		
Social Inclusion and Non- discrimination	Inclusion of patients in the workplace	
Health Technology Assessment (HTA)		
Medical Devices and In Vitro Dia		

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Patient involvement & empowerment



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BUILDING EPF 'S STRATEGIC PLAN 2020 + Preliminary work Environmental analysis- consultation with members, scenario building

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