# **"5TH AUTUMN REGIONAL ADVOCACY SEMINAR ON**

#### FUNDRAISING: RESOURCING PATIENT ORGANISATIONS FOR A STRONG PATIENT MOVEMENT"

Workshop 1: Industry and Foundation funding Moderator: Nicola Bedlington Rapporteur: Evanina Morcillo Makow







### **KEY ISSUES**



- Key issue1: Finding/spotting the industry who'd be interested in helping, what their interests are and how to contact them (coldcalling) – in Greece there is a CSR association which shows companies who do it and what they fund
- Key issue 2: Lack of fund-raising specialists who know what foundations are providing funding
- Key issue 3: Local organizations are good at providing help to their community so the umbrella organizations at national and European level should concentrate on intelligence around fund-raising opportunities (structural funds, etc).
- Key issue 4: Lack of knowledge in customer relationship management
- Key issue 5: lack of confidence and clarity when exposing and defining projects and needs. And lack of data/evidence to back-up/support the project
- Key issue 6: some donors request using data-base of organization

### RECOMMENDATIONS



- Recommendation 1:database of companies who do CSR
- Recommendation 2:EPF capacity building
- Recommendation 3:Umbrella associations could access tools to facilitate fund-raising (CRM) and share out to individual organizations
- Recommendation 4: Clear written agreements and transparency, Also, quality labels give credibility.
- Recommendation 5: buid a long-term relationship with donors
- Recommendation 6: project presentation should be v.clear, including flexibility to meet donor needs
- Recommendation 7: professional fund-raising skills within the organization

# THANK YOU FOR YOUR ATTENTION!

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